

Profit and Loss account summary
(consolidated figures)

(As per IndAS)
In ₹ Crores

Particulars	Quarter ended		Growth
	Sep 30, 2024	Sep 30, 2023	%
Revenue from Operations	1,273.2	1,173.5	
Other income	7.2	4.2	
Total Income	1,280.4	1,177.7	8.7%
Cost of Goods Sold	631.9	583.0	
Employee Benefits Expense	66.4	65.2	
Other expenses	412.6	386.5	
Total Operating Expenses	1,110.9	1,034.7	7.4%
EBITDA	169.5	143.0	18.5%
EBITDA % (as of Revenues)	13.3%	12.2%	
Interest & Finance Cost (Net)	38.6	36.1	
Depreciation	64.3	54.9	
Profit before tax	66.6	52.1	27.9%
Deferred Tax (Credit)/Charge & Current Tax, Net	21.5	11.2	
Profit / (Loss) After Tax from continuing operations	45.2	40.9	10.4%
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-0.1	-3.9	
Non-controlling interest	15.4	15.4	
Profit / (Loss) After Tax	29.6	21.7	36.6%

Profit and Loss account summary
 (consolidated figures)

 (As per IndAS)
 In ₹ Crores

Particulars	Half year ended		Growth
	Sep 30, 2024	Sep 30, 2023	%
Revenue from Operations	2,228.0	2,040.2	
Other income	14.6	13.8	
Total Income	2,242.7	2,054.1	9.2%
Cost of Goods Sold	1,059.3	978.1	
Employee Benefits Expense	132.8	123.2	
Other expenses	758.2	706.6	
Total Operating Expenses	1,950.2	1,807.9	7.9%
EBITDA	292.5	246.1	18.8%
EBITDA % (as of Revenues)	13.1%	12.1%	
Interest & Finance Cost (Net)	76.7	70.5	
Depreciation	125.6	109.5	
Profit before tax	90.2	66.2	36.3%
Deferred Tax (Credit)/Charge & Current Tax, Net	31.3	29.9	
Profit / (Loss) After Tax from continuing operations	58.9	36.3	62.6%
Profit/(Loss) Before Tax for the period from Discontinuing Operations	0.0	-3.8	
Non-controlling interest	28.0	27.3	
Profit / (Loss) After Tax	30.9	5.2	491.7%

Balance sheet summary
(consolidated figures)

(As per Ind-AS)

In ₹ Crores

Particulars	As on	
	Sep 30, 2024	Mar 31, 2024
EQUITY AND LIABILITIES		
Equity		
Equity share capital	53.3	53.2
Other equity	968.8	950.1
Non Controlling Interest	167.1	189.1
	1,189.1	1,192.4
Non-current liabilities		
Financial liabilities		
Borrowings	16.0	10.6
Lease liabilities	574.9	536.5
Other financial liabilities	121.9	131.6
Long-term provisions	17.2	15.5
Other non-current liabilities	0.6	0.8
	730.5	695.1
Current liabilities		
Financial liabilities		
Borrowings	430.1	455.5
Lease liabilities	152.6	145.3
Trade payables	1,188.6	936.3
Other financial liabilities	61.8	51.3
Other current liabilities	76.6	84.6
Current tax liabilities	9.0	6.2
Short-term provisions	7.4	7.5
	1,926.1	1,686.7
Liabilities directly associated with Assets classified as held for sale (Discontinuing Operations)	28.2	32.8
	3,873.9	3,607.0
ASSETS		
Non-current assets		
Fixed assets	147.4	125.6
Right-of-use asset	661.9	625.2
Goodwill on consolidation	111.2	111.2
Intangible assets	35.9	37.9
Financial assets	61.7	56.1
Deferred tax assets (net)	390.3	389.2
Non current tax assets (net)	58.3	59.0
Other non-current assets	7.4	15.5
	1,474.1	1,419.8
Current Assets		
Inventories	955.7	909.4
Financial assets		
Trade receivables	814.5	646.8
Cash and cash equivalents	151.1	168.0
Others financial assets	42.2	49.6
Other current assets	434.7	411.8
	2,398.2	2,185.6
Assets Held for Sale (Discontinuing Operations)	1.6	1.6
	3,873.9	3,607.0



Particulars (Figures in ₹ Crores)	Power Brands				Total			
	Q2 FY25	Q2 FY24	H1 FY25	H1 FY24	Q2 FY25	Q2 FY24	H1 FY25	H1 FY24
Revenue from Operations	1,273	1,174	2,228	2,040	1,273	1,174	2,228	2,040
Total Revenues	1,273	1,174	2,228	2,040	1,273	1,174	2,228	2,040
Y-o-Y Growth %	8.5%		9.2%		8.5%		9.2%	
EBITDA	170	143	292	246	170	143	292	246
EBITDA % (as of Revenues)	13.3%	12.2%	13.1%	12.1%	13.3%	12.2%	13.1%	12.1%

Power Brands – US Polo Assn., Tommy Hilffger, Flying Machine, Arrow and Calvin Klein